

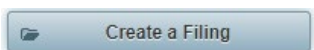
HOW TO REGISTER AS A POOLED PLAN PROVIDER



Step 1. Go to the EFAST2 website at <https://www.efast.dol.gov> and click Login.

Don't already have an EFAST2 account? Click Register, follow the steps to register for an account, then login.

Step 2. Click



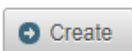
Step 3. Select "I want to Register as a Pooled Plan Provider" and type in a name so you can keep track of your registration.

Some plans may be exempted from filing. See page 1 of [the instructions](#) for information regarding who must file.

- Help me determine the correct 5500 Series form to complete
- I know which form 5500 Series I want to complete
- I want to Register as a Pooled Plan Provider (Form PR)

Enter an identifiable name then click "Create" to continue.

Name your new filing:



This filing name is for your reference only and is not shared with the Government. Provide a descriptive name that will help you recognize this filing from all other filings that you may create/submit.

Step 4. Complete the form by entering information on the screen and referring to the **Form PR instructions**. Click the tabs at the top to step through all the parts of the form. Remember to save your work. Click Validate to check your registration for errors. Click Sign and Submit when you are ready to do so.

Part I	Part II 1	Part II 2-3	Part II 4	Part II 5	Part III 6-7	Part III 8	
Part I Filing Type							
Select the appropriate filing type (See instructions)							
<input type="checkbox"/> Initial Filing <input type="checkbox"/> Supplemental Reportable Event Filing <input type="checkbox"/> Amended Filing <input type="checkbox"/> Final Filing							
Save	Save and Close	Close	Validate				Sign and Submit

To view a Registration you filed, click from Your Filing Summary screen.

All Form PR filings are open to public inspection on the EFAST2 [Filing Search](#) site.